



Conference Agenda

Presenting Sponsor:



Breakout Session Themes:		
Charting Success in a Changing Donor Landscape		
Navigating Change Through Meaningful Relationships		
Charting Success with Technology: Leveraging Innovation for Advancement		
Measuring Success, Navigating Change: Demonstrating the Impact of Your Foundation		
Operational Impact: Charting a Course for Advancement Success		

Tuesday, February 4, 2025

6:00 pm	Board Dinner (<i>Optional for Board Members</i>)	Location: Acenar Restaurant
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Wednesday, February 5, 2025 **Sponsored By:** Dini Spheris

8 am to 8:45 am	Board Breakfast (<i>Included in the cost of your hotel stay</i>)	Location: Hotel Dining Room
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9 am to 1 pm	TACCF Board Retreat	Location: Texas B
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2 pm	Conference Check-In Begins	Location: Majestic B Pre-Function Space
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2: 45 pm to 3: 45 pm	Opening Keynote Presentation – Part One Presenter: Sarah Sims, CFRE, <i>Sarah Sims Consulting</i> Topic: Matrices, Metrics & Behavior-Based Recognition: Donor Engagement of the Future Sponsored By: Dini Spheris	Location: Majestic A
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3:45 pm to 4:00 pm	Break	Location: Majestic A&B
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4 pm to 5 pm	Opening Keynote Presentation – Part Two Presenter: Sarah Sims, CFRE, <i>Sarah Sims Consulting</i> Topic: Matrices, Metrics & Behavior-Based Recognition: Donor Engagement of the Future	Location: Majestic A
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5 pm to 6 pm	Reception Sponsored By: PFM Asset Management	Location: Majestic A Pre-Function Space
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6 pm	Day One Concludes Enjoy Dinner on Your Own or With a Group! Sign Up sheets for Group Dinners will be at Registration Check-In (<i>Majestic B Pre-Function Space</i>)	Location: On Your Own
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Thursday, February 6, 2025

8:15 am	Conference Check in Opens	Location: Majestic B Pre-Function Space
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8:30 am to 9:15 am	Breakfast (<i>Enjoy the Hotel Buffet included in the cost of your stay</i>)	Location: Hotel Dining Room
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9:30 am to 10:15 am	TACCF Welcome Presenters: Mitch Andrews, CFRE – TACCF President, Vice President of Institutional Advancement and Chief	Location: Majestic A
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	Advancement Officer, <i>Tyler Junior College</i> and Dr. Adrienne Thompson – TACCF VP, 2025 Conference Chair, Senior Director, Advancement Strategy & Integration, <i>Dallas College</i>	
10:15 am to 11:15 am	Keynote: Karl Miller Lugo, Vice President of Advancement and Alumni Engagement at <i>The University of Texas at San Antonio</i> Title: Fundraising Trends and Strategies: Insights from the Giving USA Report	Location: Majestic A
11:15 am to 11:30 am	Break	Location: Majestic A&B
11:30 am to 12:30 pm	Breakout Session 1 (<i>Foundation leaders encouraged to attend</i>) Presenters: Texas Foundation leaders including Matthew Busby, <i>Del Mar College</i> , Nicole Robinson Gauthier, <i>Lone Star College Foundation</i> , and Mitch Andrews, <i>Tyler Junior College</i> Title: Foundation Leadership Discussion	Location: Majestic B
	Breakout Session 2: Presenter: Allison Boyd, GPC, <i>Boyd Grants</i> Title: Operational Impact: Charting a Course for Grant Writing and Management Success Sponsored By: Boyd Grants	Location: Majestic A
12:30 pm to 1:30 pm	Lunch & Networking Sponsored By: CCS Fundraising	Location: Majestic A
1:30 pm to 2:30 pm	TACCF Annual Meeting & Scholarship Presentation Scholarships Sponsored By: Texas Pioneer Foundation	Location: Majestic A
2:30 pm to 3:30 pm	Breakout Session 3: Presenter: Sid Buniff, <i>Dallas College</i> Title: Extraordinary Way to Kick off the School Year-Employee Campaign	Location: Majestic B
	Breakout Session 4: Presenter: Jeff Grandy, <i>Catapult Fundraising</i> Title: Planning and Executing a Transformative Capital Campaign: Major Gifts and Donor Engagement Strategies	Location: Majestic A
2:30 pm to 3:30 pm	Special Breakout Session 1 (<i>Foundation leaders encouraged to attend</i>) Presenter: Bill Jarvis, <i>Bank of America Private Bank</i> Title: The Keel for Successful Endowment Management, Part One: The RFP (Request for Proposals), Effectively Selecting the Right Investment Management Firm	Location: Texas Room



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	Sponsored By: LMT Wealth Management	
3:30 pm to 3:45 pm	Break	Location: Majestic A&B
3:45 pm to 4:45 pm	Special Breakout Session 2 (<i>Foundation leaders encouraged to attend</i>) Presenter: Bill Jarvis, <i>Bank of America Private Bank</i> Title: The Keel for Successful Endowment Management, Part Two: The IPS (Investment Policy Statement), Strategically Steering Investments Sponsored By: LMT Wealth Management	Location: Texas Room
3:45 pm to 4:45 pm	Breakout Session 5: Presenter: Laure O'Neal, <i>Tarrant County College Foundation</i> , and Victor Brooks, <i>Dini Spheris</i> Title: Navigating Corporate Partnerships: Steering Workforce Collaborations Toward Philanthropic Success	Location: Majestic A
	Breakout Session 6: Presenter: Allison Boyd, <i>GPC, Boyd Grants</i> Title: Understanding and Using Local, State, and Federal Data to Make Informed Decisions About Program Growth and Design for Community Colleges	Location: Majestic B
5:30 pm	Reception: River Cruise: Boats will leave at 5:30 PM and 6 PM, you must sign up by January 30 th (More information provided during the conference) Sign Up at River Cruise Sponsored By: PFM Asset Management	Location: Majestic B Pre-Function Space
Friday, February 7, 2025		Sponsored By: TBA
8:30 am to 9:15 am	Breakfast (<i>Enjoy the Hotel Buffet included in the cost of your stay</i>)	Location: Hotel Dining Room
9:30 am to 10:30 am	Closing Keynote: Dr. Mike Flores, Chancellor, <i>Alamo Colleges</i> Title: Community Colleges in Action	Location: Majestic A
10:30 am to 11:00 am	TACCF Closing Remarks Mitch Andrews, CFRE – TACCF President, Vice President of Institutional Advancement and Chief Advancement Officer, <i>Tyler Junior College</i>	Location: Majestic A

Hotel Information:

For those staying at Embassy Suites Riverwalk San Antonio, please find the following details:

- Check-in: 4 PM
- Check-out: 12 PM
- Hotel Contact: 125 E. Houston St., San Antonio, TX 78205, (210) 226-9000



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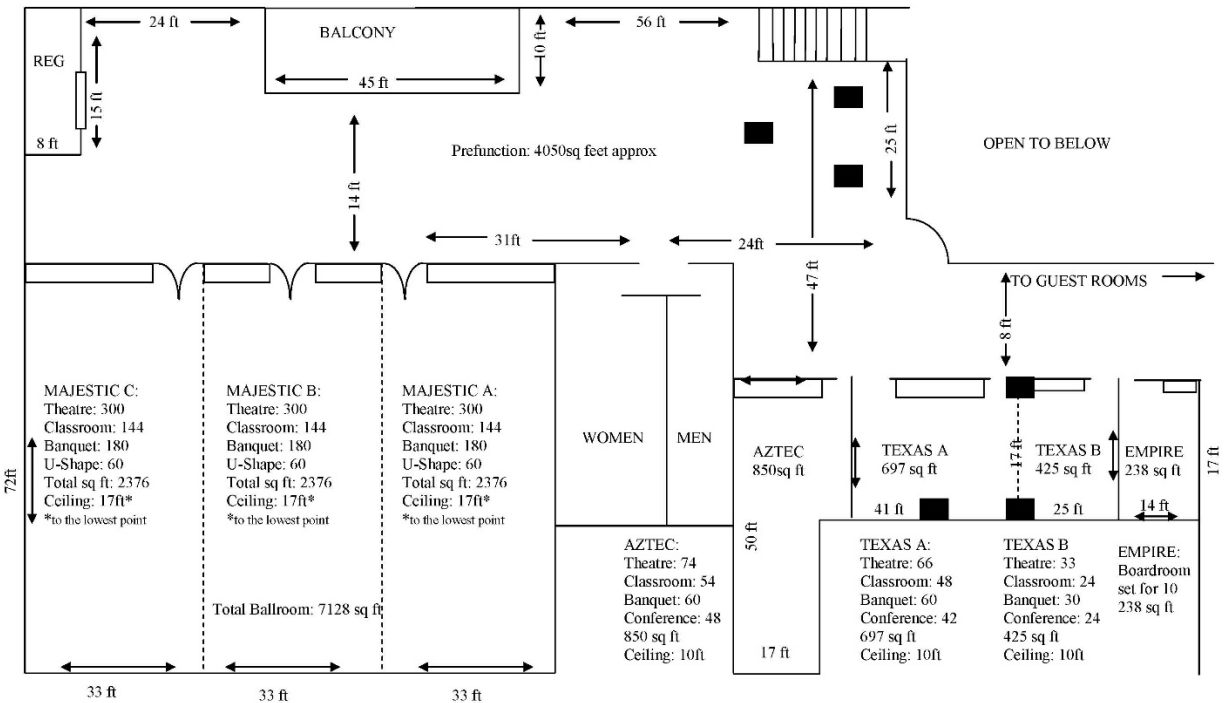


- Hotel Amenities: <https://www.hilton.com/en/hotels/sateses-embassy-downtown/hotel-info/>
- Directions to Conference Venue: https://www.google.com/maps/place/Embassy+Suites+by+Hilton+San+Antonio+Riverwalk+Downtown/@29.4266636,98.4929174,17z/data=!3m1!5s0x865c5f52e6ac59a5:0x37389ce7873667ab!4m9!3m8!1s0x865c5f52e6b98829:0x5747377cff15d697!5m2!4m1!1i2!8m2!3d29.4266636!4d98.4929174!16s%2Fg%2F1tdf1sdv?entry=ttu&g_ep=EgoyMDI1MDEyMC4w1KXMDSoASAFAQw%3D%3D
- Parking for February 4th to 7th:
 - Valet parking is \$49 plus tax per 24 hours with in and out privileges.
 - Hotel Parking is \$22 inclusive of tax for event day parking based on availability with no in and out privileges.
 - There is a surface lot across the street and a city garage a block away with overnight parking available for approximately \$30.

Embassy Hotel Suites – TACCF Conference 2025 Location Map



EMBASSY SUITES
HOTELS®



Embassy Suites Riverwalk-Downtown, 125 E. Houston, San Antonio, TX, 78205, (210) 226-9000
Not to Scale