



# CONFERENCE AGENDA

February 7-9, 2024, | Kalahari Resort | Round Rock Texas  
Presenting Sponsor:



## Tuesday, February 6, 2024

6:00 pm Board Dinner (optional for board members) – Kalahari’s Double Cut Steakhouse

## Wednesday, February 7, 2024, Sponsored by: The LMT Wealth Management Group – Merrill Lynch Wealth Management

Sponsor Exhibits will be in Pre-Function 3 of the Kalahari Resort

8:00 am – 9:00 am	<b>Board Breakfast:</b> Kalahari-Portia Conference Room
9:00 am – 1:00 pm	<b>TACCF Board Retreat and Meeting Location:</b> Kalahari-Portia Conference Room The retreat is for TACCF Board Members only.
2:00 – 2:30 pm	<b>Conference Check-In Location:</b> Kalahari-Registration F Section
2:30 – 3:30 pm	<b>Pre-Conference Session - Part One – Location: F&amp;G</b> <b>Pre-Conference Topic:</b> Bank of America Study of Philanthropy: <i>Decoding the Motivations and Strategies of High-Capacity Philanthropists</i> <b>Pre-Conference Keynote Speaker:</b> Dianne Chipps Bailey, Managing Director, and National Philanthropic Strategy Executive for Philanthropic Solutions at Bank of America <b>Sponsored by: <a href="#">The LMT Wealth Management Group – Merrill Lynch Wealth Management</a></b>
3:30 – 4:00 pm	Break
4:00 – 5:00 pm	<b>Pre-Conference Session - Part Two – Location: F&amp;G</b> <b>Pre-Conference Topic:</b> Deep Dive: Unlocking the Power of Board Leadership and Transformational Gifts <b>Pre-Conference Keynote Speaker:</b> Diane Chipps Bailey, Managing Director, and National Philanthropic Strategy Executive for Philanthropic Solutions at Bank of America <b>Sponsored by: <a href="#">The LMT Wealth Management Group – Merrill Lynch Wealth Management</a></b>
5:00 – 6:00 pm	<b>Dinner on Your Own</b>
6:00-8:00 pm	<b>Reception Location:</b> Tomfoolery Adventure Park Bowling Lanes <i>Come and enjoy bowling and beverages for all TACCF Conference participants.</i> <b>Sponsored by: <a href="#">PFM Asset Management</a></b>



# CONFERENCE AGENDA

**Thursday, February 8, 2024, Sponsored by Dini Spheris**  
**Sponsor Exhibits will be in Pre-Function 3 of the Kalahari Resort**

7:15 – 8:15 am	<b>Conference Check-In Location:</b> Kalahari-Registration F Section
8:00 - 9:00 am	<b>Continental Breakfast-</b> Kalahari-Pre-Function 3
8:30 – 8:45 am	<b>TACCF Welcome Location:</b> Kalahari Salon F & G <b>Mitch Andrews, CFRE</b> – TACCF President, <i>Vice President of Institutional Advancement and Chief Advancement Officer, Tyler Junior College</i> <b>Dr. Adrienne Thompson</b> – TACCF VP, 2024 Conference Chair <i>Senior Director, Advancement Strategy &amp; Integration, Dallas College</i> <b>Sponsored by: Dini Spheris</b>
8:45 – 9:45 am	<b>Opening Keynote Location:</b> Kalahari Salon F & G <b>Opening Keynote Topic:</b> Culture of Caring <b>Opening Keynote Speaker:</b> Dr. Russell Lowery-Hart, Chancellor, Austin Community College <b>Sponsored by: Dini Spheris</b>
9:45 – 10:00 am	Break <b>Sponsored by DLR Group</b>
10:00 – 10:55 am	<b>Breakout Session Location:</b> Kalahari Salon H   Session I <b>Session Title:</b> Wow Your Donors with Stewardship They Won't Soon Forget <b>Session Presenter:</b> Holly Lang, Principal, and Victor Brooks, Consultant, Dini Spheris
10:00 – 10:55 am	<b>Breakout Session Location:</b> Kalahari Salons F&G   Session II <b>Session Title:</b> Starting from Scratch: Building an Alumni Program on a Shoestring <b>Session Presenter:</b> Brent Baker, Vice President of Institutional Advancement, Weatherford College
10:55 – 11:05 am	Break
11:05 am – 12:00 pm	<b>Breakout Session- Location:</b> Kalahari Salon H   <b>Session III</b> <b>Session Title:</b> Community + Generosity = Unlocking Both to Transform Your Institutions <b>Presenter:</b> Mitchell Spearman, Founder & Dreamer, Gifts of a Lifetime, LLC
11:05 am – 12:00 pm	<b>Breakout Session Location:</b> Kalahari Salons F&G   Session VIII <b>Session Title:</b> Scholarship Awarding and Outreach Strategies <b>Presenter:</b> Lori Tatsch, Scholarship System Coordinator, Dallas College
12:00 – 1:00 pm	<b>Lunch and Networking – Kalahari H&amp;I</b> <b>Sponsored by: Dickersonbakker</b>
1:00 – 2:00 pm	<b>TACCF Annual Meeting &amp; Scholarship Presentation Location:</b> Kalahari Salons F&G
2:00 – 2:15 pm	Break
2:15-3:15 pm	<b>Breakout Session- Location:</b> Kalahari Salon H   <b>Session V</b> <b>Session Title:</b> Taming a WILD Foundation Board (And Channeling Their Energy for Good!) <b>Session Presenter:</b> Victor Brooks, Consultant, and Holly Lang, Principal, Dini Spheris
2:15-3:15 pm	<b>Breakout Session Location:</b> Kalahari Salons F&G   Session VI <b>Panel Session Title:</b> How Four (4) Texas Colleges are Helping Students Facing Emergency Situations (moderated by Greater Texas Foundation) <b>Panel Presenters:</b> Matthew Busby, CFRE, Del Mar College; Nicole Robinson Gauthier, CFRE, Executive Director, Lone Star College Foundation; Jessica Pace, Vice President of Institutional Advancement, Panola College; Megan Burns, Senior Manager of Scholarships,



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	Tyler Junior College; Dr. Andrea Robledo, Program and Strategy Officer, Greater Texas Foundation <b>Sponsored by Greater Texas Foundation</b>
3:15 – 3:30 pm	Break
3:30 – 4:30 pm	<b>Breakout Session Location:</b> Kalahari Salon H   <b>Session VII</b> <b>Session Title:</b> Mining for Those Data Diamonds! <b>Session Presenter:</b> Caitlin Miller, Program Manager, Strategic Research & Analytics, Lone Star College Foundation
3:30 – 4:30 pm	<b>Breakout Session- Location:</b> Kalahari Salons F&G   <b>Session IV</b> <b>Session Title:</b> Meeting the Moment: Approaches to Engage the New Community College Donor <b>Session Presenter:</b> Presenter: Maeve Riley, Senior Vice President, CCS Fundraising & Josh Skolnick, Executive Director, Dallas College Foundation
4:45 – 6 pm	Reception – Location: Kalahari H&I <b>Sponsored by: PFM Asset Management</b>
6:00 pm	<b>Networking Dinner:</b> Hungry for connections? Network over a delicious dinner! (Sign up Choose your meal, pay your way, share your ambitions.) <i>Sign-up will take place at the registration.</i>

## Friday, February 9, 2024, Sponsored by CCS

8:00 – 8:45 am	<b>Breakfast Location:</b> Kalahari-Pre-Function 3
9:00 – 9:45 am	<b>Closing Keynote Location:</b> Kalahari Salons F&G <b>Closing Keynote Topic:</b> House Bill 8 (HB8) and the Future of Texas Community Colleges <b>Closing Keynote Speakers:</b> Dr. Harrison Keller, Commissioner of Higher Education, CEO of Texas Higher Education Coordinating Board (THECB); Dr. Ray Martinez III, J.D., President and CEO, Texas Association of Community Colleges <b>Sponsored by: CCS</b>
9:45 – 10:15	<b>Speed Round of Networking Tables</b> <b>Discussing Topics:</b> Promise Program, Athletics Fundraising, and other relevant topics
10:15 – 10:30 am	<b>TACCF Closing Remarks</b> Mitch Andrews, TACCF President

### Breakout Session Topics Themes:

Wild About Scholarships

Wild About Stewardship, Donor Relations, and Alumni Engagement

Wild About All Things Fundraising

Wild About Advancement & Foundation Operations: Business Processes and Practices

# Lobby Level

